

UNIQUE MALLS PRIVATE LIMITED

CIN:U70100MH2005PTC155104

REGD OFFICE: Knowledge House, Shyam Nagar, Off. Jogeshwari-Vikhroli, Link Road,  
Jogeshwari (East), Mumbai - 400 060, Maharashtra, India

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NOTICE

COMPANY SCHEME APPLICATION NO. CA (CAA) NO. 8/MB/2021

In the matter of Composite Scheme of Arrangement between Future Consumer Limited ("the Transferor Company 1"), Future Lifestyle Fashions Limited ("Transferor Company 2"), Future Market Networks Limited ("Transferor Company 3"), Future Retail Limited ("Transferor Company 4"), Future Supply Chain Solutions Limited ("Transferor Company 5"), Futurebazaar India Limited ("Transferor Company 6"), Acute Retail Infra Private Limited ("Transferor Company 7"), Basuti Sales and Trading Private Limited ("Transferor Company 8"), Brattle Foods Private Limited ("Transferor Company 9"), Chirag Operating Lease Co. Private Limited ("Transferor Company 10"), Hare Krishna Operating Lease Private Limited ("Transferor Company 11"), Nice Texcot Trading & Agency Private Limited ("Transferor Company 12"), Nishta Mall Management Company Private Limited ("Transferor Company 13"), Ojas Tradelease and Mall Management Private Limited ("Transferor Company 14"), Precision Realty Developers Private Limited ("Transferor Company 15"), Rivaaz Trade Ventures Private Limited ("Transferor Company 16"), Syntex Trading & Agency Private Limited ("Transferor Company 17"), Taquito Lease Operators Private Limited ("Transferor Company 18"), Unique Malls Private Limited ("Transferor Company 19") and Future Enterprises Limited ("Transferee Company" or "FEL") & their respective shareholders and creditors ("Part 1") And Future Enterprises Limited ("FEL") and Reliance Retail Ventures Limited ("RRVL") & their respective shareholders and creditors ("Part 2") And Future Enterprises Limited ("FEL") and Reliance Retail and Fashion Lifestyle Limited ("RRVL WOS") & their respective shareholders and creditors ("Part 3") (the Scheme' or 'this Scheme')

UNIQUE MALLS PRIVATE LIMITED, a )  
company incorporated under the Companies )  
Act, 1956 and having its registered office at )  
Knowledge House, Shyam Nagar, Off. )  
Jogeshwari-Vikhroli, Link Road, )  
Jogeshwari (East), Mumbai - 400 060, )  
Maharashtra, India )

.....Nineteenth Applicant  
Company/TRANSFEROR COMPANY 19

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Notice and advertisement of notice of the meeting of Secured Creditors and Unsecured Creditors of the Nineteenth Applicant Company

NOTICE is hereby given that by an Order dated 28<sup>th</sup> September, 2021 ("Tribunal Order"), the Mumbai Bench of the National Company Law Tribunal ("Tribunal") has directed meeting to be held of the Secured Creditors and Unsecured Creditors of the Nineteenth Applicant Company, for the purpose of considering, and if thought fit, approving the proposed Scheme under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Act") at the below mentioned dates and time.

In pursuance of the Tribunal Order and as directed therein and in compliance with the applicable provisions of the Act and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) - Regulations, 2015 ("SEBI Listing Regulations"), further notice is hereby given that the Meetings of the Secured Creditors and Unsecured Creditors of the Nineteenth Applicant Company will be held through video conferencing ("VC")/other audio-visual means ("OAVM") as under:

Sr. No.	Type of Meetings	Date of Meetings	Time of Meetings
1.	Secured Creditors	12 <sup>th</sup> November 2021	5:00 p.m.
2.	Unsecured Creditors	13 <sup>th</sup> November 2021	5:00 p.m.

Copy of the Scheme, statement under Sections 230 and 232 read with Section 102 and other applicable provisions of the Act read with Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 ("CAA Rules") and accompanying documents can be accessed/ downloaded from the website at: [www.felindia.in](http://www.felindia.in). The Secured Creditors and Unsecured Creditors may obtain a printed copy of the Scheme, statement under Sections 230 and 232 read with Section 102 and other applicable provisions of the Act and Rule 6 of the CAA Rules, etc., free of charge. A written request in this regard, may be addressed to Investor Relation Team at [investorrelations@futuregroup.in](mailto:investorrelations@futuregroup.in)

The Tribunal has appointed Mr. Makrand Joshi, and failing him Mr. Vijai Singh Dugar, as Chairperson for the meeting(s) of the Secured Creditors and Unsecured Creditors of the Nineteenth Applicant Company. Ms. Bindu Darshan Shah, Practicing Company Secretary (CP No.: 7378/ Membership No. 20066), Proprietor - M/s. K Bindu & Associates, Company Secretaries failing her Mr. Sanjay Dholakia, Practicing Company Secretary (CP No.: 1798/ Membership No. FCS 2655), Proprietor - M/s. Sanjay Dholakia & Associates, Company Secretaries, shall act as the scrutinizer for the aforesaid Meeting(s). The above-mentioned Scheme, if approved by the Secured Creditors and Unsecured Creditors at their respective Meetings, will be subject to subsequent sanction of the Tribunal and such other approvals, permissions and sanctions of regulatory or other authorities, as may be necessary. .

Persons entitled to attend and vote at the aforesaid meeting(s) may vote through remote e-voting to cast their respective votes prior to the date of meeting or can also vote through e-voting at the respective meeting (s). Since, the Meetings of the Secured Creditors and Unsecured Creditors are being held through VC/OAVM, physical attendance have been dispensed with. Accordingly, the facility for appointment of proxies will not be available for the respective Meeting(s).

The cut-off date for e - voting and time period for the remote e - voting of the aforesaid meeting(s) are as under:

Particulars	Secured Creditors Meeting	Unsecured Creditors Meeting
Cut-off date for e-voting	Saturday, 31 <sup>st</sup> July 2021	Saturday, 31 <sup>st</sup> July 2021
Remote e-voting start date and time	Tuesday, 09 <sup>th</sup> November 2021 from 09:00 a.m.	Wednesday, 10 <sup>th</sup> November 2021 from 09:00 a.m.
Remote e-voting end date and time	Thursday, 11 <sup>th</sup> November 2021 at 05:00 p.m.	Friday, 12 <sup>th</sup> November 2021 at 05:00 p.m.

A Secured Creditor and/or Unsecured Creditor, as the case may be, whose name appears in the list of Secured Creditors and/or Unsecured Creditors of the Nineteenth Applicant Company, as the case may be, as on the cut-off date, i.e., Saturday, 31<sup>st</sup> July 2021 only shall be entitled to exercise his/her/its voting rights on the resolution proposed in the notice and attend the meeting of the Secured Creditors and/or Unsecured Creditors, as the case may be. Voting rights of a Secured Creditor and/or Unsecured Creditor shall be in proportion to the outstanding amount due by the Nineteenth Applicant Company as on the cut-off date, i.e., Saturday, 31<sup>st</sup> July 2021.

Secured Creditors and Unsecured Creditors of the Nineteenth Applicant Company seeking any information with regard to the Scheme or the matter proposed to be considered at the aforesaid Meeting(s), are requested to write to the company at least seven days before the date of meeting through email on [investorrelations@futuregroup.in](mailto:investorrelations@futuregroup.in)

Any queries/ grievances in relation to the e-voting may be addressed to the Company through email at [investorrelations@futuregroup.in](mailto:investorrelations@futuregroup.in) or may be addressed to NSDL through e-mail at [evoting@nsdl.co.in](mailto:evoting@nsdl.co.in).

Sd/-

Chairperson appointed for the meeting of  
Secured Creditors and Unsecured Creditors of the Company.

Date : 09<sup>th</sup> October, 2021

Place : Mumbai