

Dated 24th June 2023

To, The General Manager BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai 400001.

To, The Manager, National Stock Exchange of India Ltd. Exchange Plaza, C/1, Block G, Bandra - Kurla Complex, Bandra (East), Mumbai 400051.

BSE Scrip Code: 523574/570002

NSE Symbol: FEL/FELDVR

Respected Sir/ Ma'am,

Sub.: - Disclosures under Corporate Insolvency Resolution Process (CIRP)

Pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 (LODR) and in accordance with the requirements of sub-clause 16(g) of Clause A of Part A of Schedule III of LODR, This is with reference to the Form G dated 10th June 2023 and pursuant to email confirmation of the majority Committee of Members (CoC), subject to ratification in next CoC meeting, the last date of receipt of Expression of Interest stands extended for Five (5) days, accordingly revised tentative dates for events subsequent to issuance of Form G and IEOI

Sr. No.	Particulars	Timelines*
1	Deadline for submission of EOI by PRAs	30-06-2023* (as extended from earlier date of 25-06-2023)
2	Issuance of provisional list of PRAs	10-07-2023* (as extended from earlier date of 05-07-2023)
3	Last date for filing of objections to provisional List of PRAs	15-07-2023* (as extended from earlier date of 10-07-2023)
4	Issuance of final list of PRAs	25-07-2023* (as extended from earlier date of 20-07-2023)
5	Issuance of Request for Resolution Plan (RFRP) includingEvaluation Matrix and IM	15-07-2023* (as extended from earlier date of 10-07-2023)
6	Deadline for submission of resolution plans by PRAs	24-08-2023* (as extended from earlier date of 19-08-2023)

Corrigendum to Form G attached for your kind information on record.

Future Enterprises Limited (under Corporate Insolvency Resolution Process)

Regd. Off.: Knowledge House, Shyam Nagar, Off Jogeshwari-Vikhroli Link Road, Jogeshwari (East), Mumbai-400 060



Thanking you,

Yours faithfully,



Jitender Kothari Interim Resolution Professional of Future Enterprises Limited (Acting as Resolution Professional u/s 16(5) of the IBC Code) undergoing Corporate Insolvency Resolution Process under the provisions of the Insolvency and Bankruptcy Code 2016 vide Hon'ble NCLT order dated February 27, 2023 **Project specific email ID for correspondence**: <u>irp.future@gmail.com</u> IP Registration details are as under: IP Registration No. IBBI/IPA-001/IP-P00540/2017-18/10965 AFA No. AA1/10965/02/210923/104532 Valid upto 21/09/2023 Registered address – 702, Orchid A Wing, Evershine Park CHS., Off Veera Desai Road, Andheri West, Mumbai–400053 Maharashtra E-mail: jitenderkothari@rediffmail.com

Future Enterprises Limited (under Corporate Insolvency Resolution Process)

Regd. Off.: Knowledge House, Shyam Nagar, Off Jogeshwari-Vikhroli Link Road, Jogeshwari (East), Mumbai-400 060

Corrigendum to Invitation for Expression of Interest for Future Enterprises Limited operating in Manufacturing, Trading, Leasing of Retail Infrastructure Industry at Maharashtra, Karnataka & Across India (Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

This is with reference to the Form G dated 10th June 2023 issued in accordance with Insolvency and Bankruptcy Code, 2016 and Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, and published a) on the website of Future Enterprises Limited website <u>https://felindia.in/cirp/newspaper-advertisement.html</u> on 10th June 2023; b) in the newspapers on 10th June 2023, and pursuant to email confirmation of the majority Committee of Members (CoC) of Future Enterprises Limited, subject to ratification in next CoC meeting, the last date of receipt of Expression of Interest stands extended for Five (5) days, accordingly revised tentative dates for events subsequent to issuance of Form G and IEOI

Sr. No.	Particulars	Timelines*
1	Deadline for submission of EOI by PRAs	30-06-2023* (as extended from
		earlier date of 25-06-2023)
2	Issuance of provisional list of PRAs	10-07-2023* (as extended from
		earlier date of 05-07-2023)
3	Last date for filing of objections to provisional	15-07-2023* (as extended from
	List of PRAs	earlier date of 10-07-2023)
4	Issuance of final list of PRAs	25-07-2023* (as extended from
		earlier date of 20-07-2023)
5	Issuance of Request for Resolution Plan	15-07-2023* (as extended from
	(RFRP) includingEvaluation Matrix and IM	earlier date of 10-07-2023)
6	Deadline for submission of resolution plans by	24-08-2023* (as extended from
	PRAs	earlier date of 19-08-2023)

Further, you are requested to note that there have been only date modifications to the Invitation of Expression of Interest (IEOI) dated 10th June 2023, which IEOI is published on website of Future Enterprises Limited available at:

https://felindia.in/cirp/EOI-24062023.html

All the other contents of the Form G issued on 10th June 2023 remains unchanged.

In view of the same, further submission of Expression of Interest by the prospective resolution applicants should be submitted to the Interim Resolution Professional, Acting as Resolution Professional, in accordance with the amended invitation for expression of interest which stands amended and restated as under:

FORM G

INVITATION FOR EXPRESSION OF INTEREST FOR FUTURE ENTERPRISES LIMITED OPERATING IN MANUFACTURING, TRADING, LEASING OF RETAIL INFRASTRUCTURE INDUSTRY AT MAHARASHTRA, KARNATAKA & ACROSS INDIA

(Under Regulation 36A (1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

	RELEVANT	PARTICULARS
1.	Name of the Corporate Debtor along with PAN/CIN/LLP No.	FUTURE ENTERPRISES LIMITED CIN: L52399MH1987PLC044954
2.	Address of the Registered Office	Knowledge House, Shyam Nagar, Off Jogeshwari-Vikhroli Link Road, Jogeshwari (East), Mumbai–400060 Maharashtra
3.	URL of website	www.felindia.in
4.	Details of place where majority of fixed assets are located	Maharashtra, Karnataka and across India
5.	Installed capacity of main products/services	As informed by the Corporate Debtor, as on the Insolvency Commencement date (27 th February 2023), the Corporate Debtor has 3 Manufacturing Plants at Tarapur-Boisar, Mahadevpura and Anekal, Bengaluru
6.	Quantity and value of main products/ services sold in last financial year	As per Financial Statement as on 2021-2022, Revenue from Operations (Standalone) of Rs. 1513.62 Cr. Please refer the financial statement of the Corporate Debtor for further details.
7.	Number of employee/workmen	As per the details received by the Corporate Debtor, as on the Insolvency Commencement date (27 th February 2023), the Corporate Debtor has 1388 employees
8.	Further details including last available financial statements (with schedules) of two years, list of creditors, relevant dated for subsequent events of the process are available at:	Last available financial statements at: https://felindia.in/cirp/investor.html List of Creditors available at: https://felindia.in/cirp/claims.html Details invitation of expression of interest with relevant dates for subsequent events of the process are available at: https://felindia.in/cirp/EOI.html
9.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Refer details invitation of expression of interest available at: <u>https://felindia.in/cirp/EOI.html</u>
10.	Last date of receipt of express of interest	30-06-2023* (as extended from earlier date of 25-06-2023)

11.	Date of issue of provisional list of	10-07-2023* (as extended from earlier date
	prospective resolution applicants	of 05-07-2023)
12.	Last date of submission of objections of	15-07-2023* (as extended from earlier date
	provisional list	of 10-07-2023)
13.	Process email ID to submit EOI	irp.future@gmail.com

* These timelines are as extended, pursuant to email confirmation of the majority Committee of Members (CoC) of Future Enterprises Limited, subject to ratification in next CoC meeting, and as further set out in IEOI. The timelines as stated above remain subject to modification by the COC, and any extension/exclusion to the timelines for completion of CIRP of the Corporate Debtor under IBC.

ka, 1881/194-061,11 1906540/2017-18/

Jitender Kothari Interim Resolution Professional (Acting as Resolution Professional u/s 16(5) of the IBC Code) For FUTURE ENTERPRISES LIMITED Reg. No. IBBI/IPA-001/IP-P00540/2017-18/10965 AFA No. AA1/10965/02/210923/104532 valid upto 21/09/2023 Address :702, Orchid A Wing, Evershine Park CHS, Off Veera Desai Road, Andheri West, Mumbai-400053 Email ID for Correspondence: irp.future@gmail.com

Date: 24-06-2023 Place: Mumbai