

FORM DPT-1

CIRCULAR IN THE FORM OF ADVERTISEMENT INVITING DEPOSITS
 [Pursuant to section 73 (2)(a) and section 76 and rule 4(1) and 4(2) of the Companies (Acceptance of Deposits) Rules, 2014]

1. GENERAL INFORMATION

| A. | Name, address, website and other contact details of the company | Future Enterprises Limited ("the Company") CIN:L52399MH1987PLC044954 Registered Office: "Knowledge House", Shyam Nagar, Off Jogeshwari-Vikhroli Link Road, Jogeshwari (East), Mumbai - 400060 Tel: +91 22 6644 2200 Fax: + 91 22 6644 2201 Corporate Office: Future Retail Home Office, 247 Park, 'C' Tower, LBS Marg, Vikhroli (West), Mumbai - 400083 Tel: +91 22 6119 0000 Fax: + 91 22 6199 5019 Website: www.felindia.in, E-mail: tel.deposit@futuregroup.in, fel.deposit@felindia.in, fdcare@felindia.in | | | | | | | | | | | | | | | | |
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-------------------------------------------|--------------------------------------------------------------------------------|--------------------------------------------------------------------|---------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------|
| B. | Date of incorporation of the Company | October 12, 1987 | | | | | | | | | | | | | | | | |
| C. | Business carried on by the Company and its subsidiaries with the details of branches or units, if any | The Company (FEL) is undertaking the following activities : 1) Manufacturing/distribution of fashion apparels and trading of fabrics, readymade garments and other commodities; 2) Procuring, creating and renting out retail infrastructure assets; 3) Making and holding of strategic investment and periodical monetisation of the same; 4) To compile and analyse customer and consumption data in Retail and Service Industry and provide insight of consumption pattern; 5) To offer and provide various products and services to prospective and identified customers, directly or through associates engaged in such activities. Plant Locations: a) G-6, MIDC, Tarapur, Dist. Palghar. b) No. 4, Puttappa Industrial Estate, Mahadevpura, Near Hindustan Petroleum, Bengaluru 560 048. The details of business of our Company's subsidiaries are as follows: Future Media (India) Limited Future Media (India) Limited (FMIL) is the Future Group's media venture, aimed at creation of media properties in the ambience of consumption and thus offers active engagement to brands and consumers. Futurebazaar India Limited Futurebazaar India Limited (FBIL) is a wholly owned subsidiary and is set up as the e-Retailing arm of the Future Group for providing on-line shopping experience through e-portal www.futurebazaar.com. Future E-Commerce Infrastructure Limited Future E-Commerce Infrastructure Limited (FECL) is to capture the consumption space through the internet, as well as other technology based and digital modes and provide infrastructure services for the same. Work Store Limited (formerly known as Staples Future Office Products Private Limited) Work Store Limited (WSL) is designed to capture the consumption space of office supplies, office equipment and products. Office Shop Private Limited Office Shop Private Limited (OSPL) is wholly owned subsidiary of WSL and accordingly is a step down subsidiary of the Company and deals in the business of distribution of office products. Bluerock eServices Private Limited Bluerock eServices Private Limited (BEPL) is a wholly owned subsidiary and deals in the business of providing services for operation and maintenance of IT enabled platforms. Future Merchandising & Sourcing Pte Ltd. Future Merchandising & Sourcing Pte. Limited (FMSPL) is wholly owned subsidiary of company based in Singapore to undertake the activity of global sourcing of food, fashion, footwear and others from international markets. Ritvika Trading Private Limited Ritvika Trading Private Limited (RTPL) is a wholly owned subsidiary and is in business of buying, selling, importing, exporting, supplying, trading, dealing in all types of goods and services. Future Supply Chain Solutions Limited Future Supply Chain Solutions Limited (FSCSL) covers the entire gamut of supply chain services across logistics value chain including smart warehousing, an efficient transportation and distribution system, temperature controlled logistics and last mile delivery logistics. The solution architecture is orchestrated through sophisticated and highly automated state-of-the-art technology systems, pan-India distribution network, integrated warehouse management systems and hub and spoke transportation model enabling innovative service offerings to the customers in an optimised and cost efficient manner. RTPL holds 51.22% stake in FSCSL and accordingly is a step down subsidiary of the Company. Vulcan Express Private Limited (VEPL) Vulcan Express Private Limited (VEPL) is engaged in the business of providing warehousing and logistics services and also involved in designing and deploying logistic management system and other activities of similar nature. VEPL is wholly owned subsidiary of Future Supply Chain Solutions Limited. | | | | | | | | | | | | | | | | |
| D. | Brief particulars of the management of the Company | The day to day affairs of the Company are looked after by Mr. Vijay Biyani, Managing Director under the supervision and guidance of the Board of Directors. Managing Director is supported by Mr. Dinesh Maheshwari, Executive Director and CFO. Further, different functions are headed by the professional managers. | | | | | | | | | | | | | | | | |
| E. | Names, addresses, DIN and occupations of the Directors : | <table border="1"> <thead> <tr> <th>Name of Director, Designation, Occupation and DIN</th> <th>Address</th> </tr> </thead> <tbody> <tr> <td>Mr. V. K. Chopra; Chairman and Non-Executive Independent Director; Ex-banker and financial consultant; DIN: 02103940</td> <td>Flat No. 4A, 4th Floor, Harmony Tower, Dr. E. Moses Road, Worli Naka, Worli, Mumbai - 400018.</td> </tr> <tr> <td>Mr. Kishore Biyani; Vice Chairman and Non-Executive Director; Entrepreneur; DIN: 00005740</td> <td>406, Jeevan Vihar, Manav Mandir Road, Malabar Hill, Mumbai - 400006</td> </tr> <tr> <td>Mr. Vijay Biyani; Managing Director; Entrepreneur; DIN: 00005827</td> <td>Flat No. 3603, Vivarea Towers, B Wing, S. G. Marg, Jacob Circle, Mahalaxmi, Mumbai - 400011</td> </tr> <tr> <td>Mr. Anil Harish; Non-Executive Independent Director; Advisor; DIN: 00001685</td> <td>13 CCI Chambers, Dinshaw Wacha Road, Mumbai - 400020</td> </tr> <tr> <td>Ms. Bala Deshpande; Non-Executive Independent Director; Service; DIN: 00020130</td> <td>Flat No. 2, Sanghi Residency, Palkhi Gully, Off Cadell Road, Prabhadevi, Mumbai - 400025</td> </tr> <tr> <td>Mr. Haresh Chawla; Non-Executive Independent Director; Advocate; DIN: 00029828</td> <td>143/B, Nibbana CHS Ltd, Pali Hill, Bandra (West), Mumbai - 400 050</td> </tr> <tr> <td>Mr. Dinesh Maheshwari; Executive Director & Chief Financial Officer; Service; DIN: 00088451</td> <td>1801, Grandure Tower, Off Western Express Highway Near Magathane Telephone Exchange, Borivali East Mumbai 400066</td> </tr> </tbody> </table> | Name of Director, Designation, Occupation and DIN | Address | Mr. V. K. Chopra; Chairman and Non-Executive Independent Director; Ex-banker and financial consultant; DIN: 02103940 | Flat No. 4A, 4th Floor, Harmony Tower, Dr. E. Moses Road, Worli Naka, Worli, Mumbai - 400018. | Mr. Kishore Biyani; Vice Chairman and Non-Executive Director; Entrepreneur; DIN: 00005740 | 406, Jeevan Vihar, Manav Mandir Road, Malabar Hill, Mumbai - 400006 | Mr. Vijay Biyani; Managing Director; Entrepreneur; DIN: 00005827 | Flat No. 3603, Vivarea Towers, B Wing, S. G. Marg, Jacob Circle, Mahalaxmi, Mumbai - 400011 | Mr. Anil Harish; Non-Executive Independent Director; Advisor; DIN: 00001685 | 13 CCI Chambers, Dinshaw Wacha Road, Mumbai - 400020 | Ms. Bala Deshpande; Non-Executive Independent Director; Service; DIN: 00020130 | Flat No. 2, Sanghi Residency, Palkhi Gully, Off Cadell Road, Prabhadevi, Mumbai - 400025 | Mr. Haresh Chawla; Non-Executive Independent Director; Advocate; DIN: 00029828 | 143/B, Nibbana CHS Ltd, Pali Hill, Bandra (West), Mumbai - 400 050 | Mr. Dinesh Maheshwari; Executive Director & Chief Financial Officer; Service; DIN: 00088451 | 1801, Grandure Tower, Off Western Express Highway Near Magathane Telephone Exchange, Borivali East Mumbai 400066 |
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| E. | Terms of raising of deposits | <table border="1"> <thead> <tr> <th rowspan="2">Scheme</th> <th colspan="3">Cumulative Scheme</th> <th colspan="3">Non-Cumulative Scheme</th> </tr> <tr> <th>1 Year</th> <th>2 Years</th> <th>3 Years</th> <th>1 Year</th> <th>2 Years</th> <th>3 Years</th> </tr> </thead> <tbody> <tr> <td>Duration</td> <td>1 Year</td> <td>2 Years</td> <td>3 Years</td> <td>1 Year</td> <td>2 Years</td> <td>3 Years</td> </tr> <tr> <td>Minimum deposit</td> <td colspan="3">Rs.10,000/- and additional amount can be in multiples of Rs.1,000/-</td> <td colspan="3">Rs.10,000/- and additional amount can be in multiples of Rs.1,000/-</td> </tr> <tr> <td>Rate of Interest for Deposit from Public</td> <td>9.10%p.a.</td> <td>9.60%p.a.</td> <td>10.10%p.a.</td> <td>9.00%p.a.</td> <td>9.50%p.a.</td> <td>10.00%p.a.</td> </tr> <tr> <td>Interest Payment Frequency</td> <td colspan="3">Interest Compounded as per calendar quarter, payable on maturity date or on the previous business day in case maturity date happens to be a holiday.</td> <td colspan="3">Interest for the Calendar Quarters payable at the end of the quarter or on the previous business day in case end of the quarter happens to be a holiday.</td> </tr> <tr> <td>Additional Interest to Members (shareholders), Existing Employees, Senior Citizen, Members of Future Group Customer Loyalty program viz. Future Pay, Big Bazaar Profit Club, Easyday Saving Club. (Criteria to be fulfilled at time of acceptance of deposit)</td> <td colspan="3">0.25% p.a</td> <td colspan="3">0.25% p.a</td> </tr> <tr> <td>Mode of payment and repayment</td> <td colspan="6">Payment of interest and principal will be made by direct credit in sole/first-named depositor's bank account through ECS/ Direct Credit/ RTGS/ NEFT.</td> </tr> </tbody> </table> | Scheme | Cumulative Scheme | | | Non-Cumulative Scheme | | | 1 Year | 2 Years | 3 Years | 1 Year | 2 Years | 3 Years | Duration | 1 Year | 2 Years | 3 Years | 1 Year | 2 Years | 3 Years | Minimum deposit | Rs.10,000/- and additional amount can be in multiples of Rs.1,000/- | | | Rs.10,000/- and additional amount can be in multiples of Rs.1,000/- | | | Rate of Interest for Deposit from Public | 9.10%p.a. | 9.60%p.a. | 10.10%p.a. | 9.00%p.a. | 9.50%p.a. | 10.00%p.a. | Interest Payment Frequency | Interest Compounded as per calendar quarter, payable on maturity date or on the previous business day in case maturity date happens to be a holiday. | | | Interest for the Calendar Quarters payable at the end of the quarter or on the previous business day in case end of the quarter happens to be a holiday. | | | Additional Interest to Members (shareholders), Existing Employees, Senior Citizen, Members of Future Group Customer Loyalty program viz. Future Pay, Big Bazaar Profit Club, Easyday Saving Club. (Criteria to be fulfilled at time of acceptance of deposit) | 0.25% p.a | | | 0.25% p.a | | | Mode of payment and repayment | Payment of interest and principal will be made by direct credit in sole/first-named depositor's bank account through ECS/ Direct Credit/ RTGS/ NEFT. | | | | | |
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| Scheme | Cumulative Scheme | | | Non-Cumulative Scheme | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | 1 Year | 2 Years | 3 Years | 1 Year | 2 Years | 3 Years | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Duration | 1 Year | 2 Years | 3 Years | 1 Year | 2 Years | 3 Years | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Minimum deposit | Rs.10,000/- and additional amount can be in multiples of Rs.1,000/- | | | Rs.10,000/- and additional amount can be in multiples of Rs.1,000/- | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Rate of Interest for Deposit from Public | 9.10%p.a. | 9.60%p.a. | 10.10%p.a. | 9.00%p.a. | 9.50%p.a. | 10.00%p.a. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
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| Additional Interest to Members (shareholders), Existing Employees, Senior Citizen, Members of Future Group Customer Loyalty program viz. Future Pay, Big Bazaar Profit Club, Easyday Saving Club. (Criteria to be fulfilled at time of acceptance of deposit) | 0.25% p.a | | | 0.25% p.a | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Mode of payment and repayment | Payment of interest and principal will be made by direct credit in sole/first-named depositor's bank account through ECS/ Direct Credit/ RTGS/ NEFT. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| F. | Proposed time schedule mentioning the date of opening of the Scheme and the time period for which the circular or advertisement is valid | The Company will be accepting deposits from public as well as members of the company. This is a statutory advertisement issued by the Company, pursuant to Section 73 (2) (a) and Section 76 of the Companies Act, 2013 read with Rule 4 (1) and 4 (2) of Companies (Acceptance of Deposits) Rules, 2014, and shall be opened after 30 days from the date of its filing with the Registrar of Companies and shall be valid for a period of 6 months from the closure of this financial year or forthcoming Annual General Meeting of the company for the financial year 2019-2020, whichever is earlier. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| G. | Reasons or objects of raising the deposits | For raising funds to finance the capital expenditure requirement for expansion and other general corporate purposes of the Company. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| H. | Credit rating obtained | <ul style="list-style-type: none"> Name of the Credit Rating Agencies: CARE Ratings Limited (Formerly known as Credit Analysis and Research Limited) Rating obtained: AA - (Fixed Deposit), Outlook Stable. Meaning of the rating obtained: High degree of safety regarding timely servicing of financial obligations. Such rated instruments carry very low credit risk. Date on which rating was obtained: May 17, 2019 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| I. | Short particulars of the charge created or to be created for securing such deposits, if any | Not Applicable as the deposits are unsecured. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| J. | Any financial or other material interest of the directors, promoters or key managerial personnel in such deposits and the effect of such interest in so far as it is different from the interests of other persons | No specific material interest is provided, except, if the same are Members, they can place deposits, and their interest rate would be same as that payable to Fixed Deposits from Members, Employees, Senior Citizen, Members of Future Group Customer Loyalty program viz. Future Pay, Big Bazaar Profit Club, Easyday Saving Club. as provided herein above and would be marginally higher by 0.25%p.a. as compared with Fixed Deposits from Public. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

3. DETAILS OF ANY OUTSTANDING DEPOSITS : NIL

4. FINANCIAL POSITION OF THE COMPANY

| A. | Profits of the company, before and after making provision for tax, for the three financial years immediately preceding the date of issue of circular or advertisement: (Represent financials as per IND AS) | <table border="1"> <thead> <tr> <th>Particulars</th> <th>FY 2018-19</th> <th>FY 2017-18</th> <th>FY 2016-17</th> </tr> </thead> <tbody> <tr> <td>Profit before Depreciation & Tax</td> <td>771.43</td> <td>679.76</td> <td>676.75</td> </tr> <tr> <td>Less: Depreciation</td> <td>769.19</td> <td>698.40</td> <td>633.19</td> </tr> <tr> <td>Profit / (Loss) before tax</td> <td>2.24</td> <td>(18.64)</td> <td>43.56</td> </tr> <tr> <td>Profit / (Loss) after tax</td> <td>24.02</td> <td>(12.19)</td> <td>43.56</td> </tr> </tbody> </table> | | | Particulars | FY 2018-19 | FY 2017-18 | FY 2016-17 | Profit before Depreciation & Tax | 771.43 | 679.76 | 676.75 | Less: Depreciation | 769.19 | 698.40 | 633.19 | Profit / (Loss) before tax | 2.24 | (18.64) | 43.56 | Profit / (Loss) after tax | 24.02 | (12.19) | 43.56 | | | | | | | | | | | | | | | | | | | | |
|-------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------|--------------------|-------------|----------------------|----------------------|----------------------|-------------------------------------------------------------------------------------|----------------|----------------|-------------------------------------|--------------------|----------|--------------------|-------------------------------------|----------------------------|------------|----------|-------------------------------------|---------------------------|------------------|------------------|--------------------------------------|-------------------------------|---|---|------------------------------------------------------|--------|----------|----------|---------------------------------------------|-------------------------|----------|----------|---------------------------------------------|---------------------|----------|----------|--------|-------------------------------------|------------------|------------------|------------------|
| Particulars | FY 2018-19 | FY 2017-18 | FY 2016-17 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Profit before Depreciation & Tax | 771.43 | 679.76 | 676.75 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Less: Depreciation | 769.19 | 698.40 | 633.19 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Profit / (Loss) before tax | 2.24 | (18.64) | 43.56 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Profit / (Loss) after tax | 24.02 | (12.19) | 43.56 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| B. | Dividends declared by the company in respect of the said three financial years: | <table border="1"> <thead> <tr> <th rowspan="2">Particulars</th> <th colspan="2">2018-19</th> <th colspan="2">2017-18</th> <th colspan="2">2015-16</th> </tr> <tr> <th>Equity</th> <th>Class-B (Series-1)</th> <th>Equity</th> <th>Class-B (Series-1)</th> <th>Equity</th> <th>Class-B (Series-1)</th> </tr> <tr> <td></td> <td>Rs.</td> <td>%</td> <td>Rs.</td> <td>%</td> <td>Rs.</td> <td>%</td> </tr> </thead> <tbody> <tr> <td>Dividend</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>0.20</td> <td>10.00</td> </tr> </tbody> </table> | | | Particulars | 2018-19 | | 2017-18 | | 2015-16 | | Equity | Class-B (Series-1) | Equity | Class-B (Series-1) | Equity | Class-B (Series-1) | | Rs. | % | Rs. | % | Rs. | % | Dividend | - | - | - | - | 0.20 | 10.00 | | | | | | | | | | | | | |
| Particulars | 2018-19 | | 2017-18 | | | 2015-16 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Equity | Class-B (Series-1) | Equity | Class-B (Series-1) | Equity | Class-B (Series-1) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Rs. | % | Rs. | % | Rs. | % | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Dividend | - | - | - | - | 0.20 | 10.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Interest coverage ratio for last three years (Cash profit after tax plus interest paid or interest paid) | <table border="1"> <thead> <tr> <th>Particulars</th> <th>2018-19</th> <th>2017-18</th> <th>2016-17</th> </tr> </thead> <tbody> <tr> <td>Interest Coverage Ratio (Cash profit after tax plus interest paid or interest paid)</td> <td>2.33</td> <td>2.20</td> <td>2.33</td> </tr> </tbody> </table> | | | Particulars | 2018-19 | 2017-18 | 2016-17 | Interest Coverage Ratio (Cash profit after tax plus interest paid or interest paid) | 2.33 | 2.20 | 2.33 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Particulars | 2018-19 | 2017-18 | 2016-17 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Interest Coverage Ratio (Cash profit after tax plus interest paid or interest paid) | 2.33 | 2.20 | 2.33 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| C. | A summary of the financial position of the company as in the three audited balance sheets immediately preceding the date of issue of circular or advertisement: (Represent financials as per IND AS) | <table border="1"> <thead> <tr> <th>Particulars</th> <th>As at March 31, 2019</th> <th>As at March 31, 2018</th> <th>As at March 31, 2017</th> </tr> </thead> <tbody> <tr> <td colspan="4">ASSETS</td> </tr> <tr> <td>Non-Current Assets</td> <td>9,310.28</td> <td>8,534.85</td> <td>7,965.51</td> </tr> <tr> <td>Current Assets</td> <td>2,759.31</td> <td>2,367.87</td> <td>2,267.51</td> </tr> <tr> <td>Total Assets</td> <td>12,069.59</td> <td>10,902.72</td> <td>10,233.02</td> </tr> <tr> <td colspan="4">EQUITY AND LIABILITIES</td> </tr> <tr> <td>Equity</td> <td>3,958.22</td> <td>3,910.63</td> <td>3,809.80</td> </tr> <tr> <td>Non-Current Liabilities</td> <td>6,599.62</td> <td>5,940.24</td> <td>5,466.25</td> </tr> <tr> <td>Current Liabilities</td> <td>1,511.75</td> <td>1,051.85</td> <td>956.96</td> </tr> <tr> <td>Total Equity and Liabilities</td> <td>12,069.59</td> <td>10,902.72</td> <td>10,233.02</td> </tr> </tbody> </table> | | | Particulars | As at March 31, 2019 | As at March 31, 2018 | As at March 31, 2017 | ASSETS | | | | Non-Current Assets | 9,310.28 | 8,534.85 | 7,965.51 | Current Assets | 2,759.31 | 2,367.87 | 2,267.51 | Total Assets | 12,069.59 | 10,902.72 | 10,233.02 | EQUITY AND LIABILITIES | | | | Equity | 3,958.22 | 3,910.63 | 3,809.80 | Non-Current Liabilities | 6,599.62 | 5,940.24 | 5,466.25 | Current Liabilities | 1,511.75 | 1,051.85 | 956.96 | Total Equity and Liabilities | 12,069.59 | 10,902.72 | 10,233.02 |
| Particulars | As at March 31, 2019 | As at March 31, 2018 | As at March 31, 2017 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| ASSETS | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Non-Current Assets | 9,310.28 | 8,534.85 | 7,965.51 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Current Assets | 2,759.31 | 2,367.87 | 2,267.51 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Total Assets | 12,069.59 | 10,902.72 | 10,233.02 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| EQUITY AND LIABILITIES | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Equity | 3,958.22 | 3,910.63 | 3,809.80 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Non-Current Liabilities | 6,599.62 | 5,940.24 | 5,466.25 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Current Liabilities | 1,511.75 | 1,051.85 | 956.96 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Total Equity and Liabilities | 12,069.59 | 10,902.72 | 10,233.02 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| D. | Audited Cash Flow Statement for the three years immediately preceding the date of issue of circular or advertisement: (Represent financials as per IND AS) | <table border="1"> <thead> <tr> <th rowspan="2">Particulars</th> <th>Year ended</th> <th>Year ended</th> <th>Year ended</th> </tr> <tr> <th>March 31, 2019</th> <th>March 31, 2018</th> <th>March 31, 2017</th> </tr> </thead> <tbody> <tr> <td>Cash Flow from Operating Activities</td> <td>1,088.52</td> <td>862.34</td> <td>781.74</td> </tr> <tr> <td>Cash Flow from Investing Activities</td> <td>(1,271.20)</td> <td>(1,033.78)</td> <td>(663.67)</td> </tr> <tr> <td>Cash Flow from Financing Activities</td> <td>177.74</td> <td>156.75</td> <td>(140.45)</td> </tr> <tr> <td>On Composite Schemes of Arrangements</td> <td>-</td> <td>-</td> <td>-</td> </tr> <tr> <td>Net (Decrease)/Increase in Cash and Cash Equivalents</td> <td>(4.94)</td> <td>(14.69)</td> <td>(22.38)</td> </tr> <tr> <td>Cash and Cash Equivalents (Opening Balance)</td> <td>19.56</td> <td>34.25</td> <td>56.63</td> </tr> <tr> <td>Cash and Cash Equivalents (Closing Balance)</td> <td>14.62</td> <td>19.56</td> <td>34.25</td> </tr> </tbody> </table> | | | Particulars | Year ended | Year ended | Year ended | March 31, 2019 | March 31, 2018 | March 31, 2017 | Cash Flow from Operating Activities | 1,088.52 | 862.34 | 781.74 | Cash Flow from Investing Activities | (1,271.20) | (1,033.78) | (663.67) | Cash Flow from Financing Activities | 177.74 | 156.75 | (140.45) | On Composite Schemes of Arrangements | - | - | - | Net (Decrease)/Increase in Cash and Cash Equivalents | (4.94) | (14.69) | (22.38) | Cash and Cash Equivalents (Opening Balance) | 19.56 | 34.25 | 56.63 | Cash and Cash Equivalents (Closing Balance) | 14.62 | 19.56 | 34.25 | | | | | |
| Particulars | Year ended | Year ended | Year ended | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | March 31, 2019 | March 31, 2018 | March 31, 2017 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Cash Flow from Operating Activities | 1,088.52 | 862.34 | 781.74 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Cash Flow from Investing Activities | (1,271.20) | (1,033.78) | (663.67) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Cash Flow from Financing Activities | 177.74 | 156.75 | (140.45) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| On Composite Schemes of Arrangements | - | - | - | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Net (Decrease)/Increase in Cash and Cash Equivalents | (4.94) | (14.69) | (22.38) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Cash and Cash Equivalents (Opening Balance) | 19.56 | 34.25 | 56.63 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Cash and Cash Equivalents (Closing Balance) | 14.62 | 19.56 | 34.25 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| E. | Any change in accounting policies during the last three years and their effect on the profits and the reserves of the company | The Company has adopted Indian Accounting Standards ("IND AS") from April 01, 2016 with a transition date of April 01, 2015. Accordingly, the Financial Results for the year 2016-17 have been prepared in accordance with IND AS, prescribed under Section 133 of the Companies Act, 2013, read with the relevant Rules issued thereunder and the other recognised accounting practices and policies to the extent applicable. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

5. A DECLARATION BY THE DIRECTORS THAT -

- the company has not defaulted in the repayment of deposits accepted either before or after the commencement of the Act or payment of interest there on;
- the board of directors have satisfied themselves fully with respect to the affairs and prospects of the company and that they are of the opinion that having regard to the estimated future financial position of the company, the company will be able to meet its liabilities as and when they become due and that the company will not become insolvent within a period of one year from the date of issue of the circular or advertisement;
- the company has complied with the provisions of the Act and the rules made thereunder;
- the compliance with the Act and the rules does not imply that repayment of deposits is guaranteed by the Central Government;
- the deposits accepted by the company before the commencement of the Act have been repaid (or will be repaid along with interest thereon on maturity and until they are repaid, they shall be treated as unsecured and ranking pari passu with other unsecured liabilities);
- In case of any adverse change in credit rating, depositors will be given a chance to withdraw deposits without any penalty.
- the deposits shall be used only for the purposes indicated in the circular or circular in the form of advertisement;
- the deposits accepted by the company (other than the secured deposits, if any, aggregate amount of which to be indicated) are unsecured and rank pari passu with other unsecured liabilities of the company.

6. DISCLAIMER

It is to be distinctly understood that filing of circular in the Form of advertisement with the Registrar should not in any way be deemed or construed that the same has been cleared or approved by the Registrar or Central Government. The Registrar or Central Government does not take any responsibility either for the financial soundness of any deposit scheme for which the deposit is being accepted or invited or for the correctness of the statements made or opinions expressed in the circular in the Form of advertisement. The depositors should exercise due diligence before investing in the deposit scheme.

The circular is issued on the authority and in the name of the Board of Directors of the Company, the text hereof has been approved by the Board of Directors on May 27, 2019 and a copy thereof, signed by a majority of the Directors of the Company, has been filed with the Registrar of Companies, Mumbai, Maharashtra.

After the Board approval the Company has received a letter from Care Ratings Limited on July 23, 2019 wherein the ratings continue to be retained "AA-" with change in outlook from positive to negative. The said information is intimated to the Registrar of Companies, Mumbai, Maharashtra.

Place: Mumbai
Date: May 27, 2019

By Order of the Board of Directors
Dinesh Maheshwari
Executive Director & Chief Financial Officer

2. PARTICULARS OF THE DEPOSITS SCHEME

| A. | Date of passing of board resolution | May 27, 2019 | | | | | | | | |
|-------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|--------|-------------------------------------------------------------------------------------------|----------------|--------------------------------------------------------------------------------------|----------------|-----------------------|------------------------|
| B. | Date of passing of resolution in the general meeting authorizing the invitation of such deposits | Through postal Ballot resolution, the result of which are declared on December 29, 2018 | | | | | | | | |
| C. | Type of deposits, i.e., whether secured or unsecured | Unsecured | | | | | | | | |
| D. | i. Amount which the company can raise by way of deposits as per the Act and the rules made thereunder, | <table border="1"> <thead> <tr> <th>Particulars</th> <th>Amount</th> </tr> </thead> <tbody> <tr> <td>10% of the aggregate of the paid up capital and free reserves as Deposit from its Members</td> <td>Rs. 363 crores</td> </tr> <tr> <td>25% of the aggregate of the paid up capital and free reserves as Deposit from Public</td> <td>Rs. 908 crores</td> </tr> <tr> <td>Total Deposits</td> <td>Rs.1,271 crores</td> </tr> </tbody> </table> | Particulars | Amount | 10% of the aggregate of the paid up capital and free reserves as Deposit from its Members | Rs. 363 crores | 25% of the aggregate of the paid up capital and free reserves as Deposit from Public | Rs. 908 crores | Total Deposits | Rs.1,271 crores |
| Particulars | Amount | | | | | | | | | |
| 10% of the aggregate of the paid up capital and free reserves as Deposit from its Members | Rs. 363 crores | | | | | | | | | |
| 25% of the aggregate of the paid up capital and free reserves as Deposit from Public | Rs. 908 crores | | | | | | | | | |
| Total Deposits | Rs.1,271 crores | | | | | | | | | |
| | ii. The aggregate of deposits actually held as on March 31, 2019 | Rs. 44.30 Crore | | | | | | | | |
| | iii. The aggregate of deposits actually held as on the date of issue of the Circular or advertisement | Rs. 105.67 Crore | | | | | | | | |
| | iv. Amount of deposit proposed to be raised and amount of deposit repayable within the next twelve months | Out of total limit permissible as mentioned in point no. 2(D)(i) above, at present the company propose to raise Rs.700 crores as Deposits from Public including Members. The amount of deposit repayable within the next twelve months is Rs. 6.43 Crore as on March 31, 2019. | | | | | | | | |

जाहिरातीच्या स्वरूपातील ठेवी मागविणारे परिपत्रक

(कंपन्या (ठेवी स्वीकारणे) नियम, २०१४ मधील कलम ७३(२)(ए) आणि कलम ७६ आणि नियम ४(१) आणि ४(२) अन्वये)

१. सर्वसाधारण माहिती

Table with 2 columns: Particulars and Description. Includes details about the company, its registered office, and various subsidiaries like PVR Cinemas, PVR Media, and PVR Retail.

Table with 2 columns: Particulars and Amount. Lists financial details such as '31 मार्च २०१९ रोजीच्या ताळेबंदानुसार' and 'रक्कम'.

Table with 3 columns: Particulars, 2018-19, and 2019-20. Shows financial performance metrics for different periods.

Table with 2 columns: Particulars and Description. Contains detailed information about the company's operations, including 'वर्क स्टोअर लिमिटेड' and 'ऑफिस शॉप प्रायव्हेट लिमिटेड'.

३. काही धाकित ठेवीचा तपशील: काही नाही

४. कंपनीची आर्थिक स्थिती

Table with 3 columns: Particulars, 2018-19, and 2019-20. Provides a summary of the company's financial position.

Table with 2 columns: Particulars and Description. Contains detailed financial and operational information for various subsidiaries and departments.

Table with 3 columns: Particulars, 2018-19, and 2019-20. Shows financial performance metrics for different periods.

Table with 3 columns: Particulars, 2018-19, and 2019-20. Shows financial performance metrics for different periods.

५. संचालकांद्वारा घोषित करण्यात येत आहे की - Detailed text explaining the company's financial health and operational status.

२. ठेव योजनेचा तपशील

Table with 2 columns: Particulars and Description. Provides details about the deposit scheme, including interest rates and terms.

६. अस्वीकरण: Detailed disclaimer text regarding the company's financial statements and the deposit scheme.